

Opportunity Zone LOI Qualifications Form

Thank you for your interest in submitting a Letter of Inquiry to The Kresge and Rockefeller Foundations for the Investing in Opportunity Act. With your LOI, please fill out this qualification form and include it as a cover sheet. See the full request for LOIs [here](#). To submit your LOI or to ask questions, please email socialinvestments@kresge.org.

Name of Fund Manager: _____

Please confirm the following by selecting your response, Yes (Y) or No (N):

- Y N Firm has at least three years of experience in deploying capital in low-income communities
- Y N Proposed structure does not include financing for a single project
- Y N Manager has sufficient financial capacity to take risk alongside the Foundation

Please read about Kresge's program strategies at kresge.org before you begin your submission and answer the following:

Fund connects most directly to the following Kresge program area (please select):

- Arts and Culture
- Detroit
- Education
- Environment
- Health
- Human Services
- American Cities Practice/Place Based Work in Detroit, Memphis or New Orleans

Please read about Rockefeller's program strategies at rockefellerfoundation.org before you begin your submission and answer the following:

Fund connects most directly to the following Rockefeller program area (please select):

- Inclusive community development
- Economic mobility
- Expanding access to quality jobs

We give permission for our submission to be shared with other philanthropies that may have interest in Opportunity Zone investments:

- Y N